

EZPay is good for customers and good for your business.

EZPay automates customer payments and lowers their costs. It's great for you, too, because it largely eliminates missed payments, a leading cause of coverage lapses and cancelled policies.



How EZPay helps you

- We know it's more difficult to replace a customer than to keep one. EZPay customers have a much higher retention rate than those mailing in checks.
- Lowering the total cost shows customers you are looking out for them.
- Stop chasing late paying customers and instead talk to them about their coverage.
- Set-up is simple and quick – and now electronic – so there is no paperwork to track or keep.



How EZPay helps your customer

- EZPay can save as much as \$58 per year in service fees compared to a 10-pay plan. (10-pay plan service fees total \$70 per year. EZPay monthly services fees total just \$12.)
- Payments are never forgotten or lost in the mail.
- Choosing the date of the month payment is charged or withdrawn helps customers with their budgeting.



Recommend EZPay to every customer making installments – it's good for you both.

AMsuite® Guide to EZPay

FOR NEW BUSINESS

To activate EZPay, when you've finished your new business submission, then open the Payment & Signatures page.

- A** Make sure Billing Type is set to Recurring Electronic
- B** Enter the date payment will be taken
- C** Select the payment plan
- D** Define the payment method
- E** Choose either an electronic signature (an email will be sent to your customer with an online authorization to complete), or
- F** a traditional signature on a form you print (check the box, then click the View/Print button)
- G** When you have selected the signature, go back to the top of the page and select Bind Options, then Issue Policy to complete the process

FOR A CURRENT POLICY

To add EZpay to a current policy, open the customer's account and select the policy. Using the Actions list on the left, select Change Policy then Change Billing/Payments. Make the billing changes on the Payment & Signatures page.

Payment & Signatures Need help? Click here →

< Back Edit Policy Transaction Save Draft Versions Bind Options Close Options

Payment

Premium Summary

Total Premium	\$803.00
Total Additional Costs	-
Total Cost	\$803.00

Billing

Billing Method: Direct Bill
 Renew To: Direct Bill
 Billing Type: Recurring Electronic
 Date of Payment: 14
 Billing Contact: John Smith

Available Payment Plans

Total cost could be significantly reduced if you choose to pay in full. You may do this by selecting "Yes" to "Paid in Full"

Select	Name ↑	Down Payment	Installment	Remaining Installments	Ins
<input type="radio"/>	Pay in Full	\$803.00	-	0	
<input type="radio"/>	2 Pay	\$401.50	\$401.50	1	
<input type="radio"/>	4 Pay	\$200.75	\$200.75	3	
<input type="radio"/>	6 Pay	\$160.60	\$128.48	5	
<input checked="" type="radio"/>	Monthly Electronic	\$160.60	\$64.24	10	

Payment Schedule Estimator

Down Payment Information

Amount: \$ 160.60
 Payment Method: ACH/EFT Checking (xxxx0000)
 Check Number:

Recurring Electronic Payment Information

Payment Method: ACH/EFT Checking (xxxx0000)

Required Signature Forms

Signatures on required forms can be obtained two ways 1) Emailed to Primary Named Insured for electronic signature, or 2) Printed for a traditional signature by Primary Named Insured. Please choose an option below. Note: If electronic signature is selected, the electronic envelope may first be emailed to the Producer for signature before being forwarded to the Primary Named Insured.

Electronic Signature - Mobile Device Required

Traditional Signature

View/Print

Form #	Description
<input type="checkbox"/> DW-CW-0-0001	Dwelling Application
<input type="checkbox"/> EFT AUTH	EZPay Enrollment and Au...